

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2006

REGISTRATION NO.: 24939

BONDS ISSUED BY: Leeton R-X School District

AMOUNT OF ISSUE: \$1,490,000.00

COUNTY: of Johnson

DATE OF ISSUE: May 15, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities, including a new District library and additional classrooms

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000 %	\$ 75,000.00	03/01/2007
	75,000.00	03/01/2015 *
	100,000.00	03/01/2016 *
	100,000.00	03/01/2017 *
	100,000.00	03/01/2018 *
4.100 %	375,000.00	03/01/2018
	110,000.00	03/01/2019 *
	115,000.00	03/01/2020 *
	125,000.00	03/01/2021 *
5.000 %	350,000.00	03/01/2021
	125,000.00	03/01/2022 *
	125,000.00	03/01/2023 *
5.000 %	250,000.00	03/01/2023
	135,000.00	03/01/2024 *
	145,000.00	03/01/2025 *
	160,000.00	03/01/2026 *
5.000 %	440,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,525,655.80

INTEREST RATE: 4.573%

ASSESSED VALUATION: \$13,085,352

INDEBTEDNESS: (Including this issue) \$1,840,963.11

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...294 No...117

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable